



# Semi-Annual 2024 Portfolio Performance Report Review

Hosted by the California Energy Efficiency Coordinating Committee (CAEECC)

Virtually on Zoom

Meeting Date: 10/28/24 9:30am-2:00pm

*Last updated October 25, 2024*

# Welcome!

00	9:30	<b>Welcome and Intros</b>	<i>Agenda, Meeting Goals and Participation</i>
01	9:40	<b>Semi-Annual Performance Overview</b>	<i>Overview of the Semi-Annual Portfolio Performance Report Review Sessions</i>
02	9:55	<b>NorCal Performance Review</b>	<i>PG&amp;E, MCE, and BayREN</i>
03	11:00	<b>Southern CA Performance Review</b>	<i>SCE, SoCalGas, SDG&amp;E, SoCalREN</i>
<i>Lunch</i>			
04	12:40	<b>Central CA Performance Review</b>	<i>3C-REN and I-REN</i>
05	1:20	<b>Themes</b>	<i>Discussion and summary of key themes</i>
06	1:50	<b>Wrap Up</b>	<i>Overview of PPRR and next steps</i>

00



# Introductions

Objectives + Meeting Goals

How to Participate



# Welcome!

As folks filter in, please  
drop your **Name**,  
**Pronouns**, and  
**Organization /**  
**Representation** in the  
chat.

# *Semi-Annual* 2024 Portfolio Performance Report Review Goals

1

## Meeting Goal #1

*Highlight trends in PA portfolios*

2

## Meeting Goal #2

*Get input from CAEECC on possible course corrections*

3

## Meeting Goal #3

*Bring PA proposals for discussion (at least 3 months prior to filing)*

4

## Meeting Goal #4

*Optional use of Working Groups or Task Forces to tackle challenges raised in the Annual Report*

00: Introductions

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# **How to Participate in Semi-Annual Portfolio Performance Report Review Sessions**

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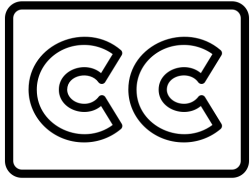


# Format for each Portfolio Administrator

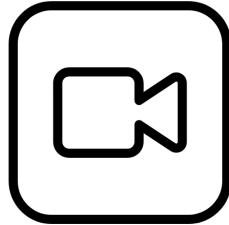
- 1) **Portfolio Administrator (PA) Presentation (10min)**
- 2) **Questions & Input (5min)**
  - a) First by CAEECC Members, then the Public
- 3) **Regional Q&A**

*There is limited time for Q&A. Unanswered Questions & Input submitted via Slido will be included in the Meeting Summary, and PAs will be asked to respond to as many as possible via Slido and the Meeting Summary*

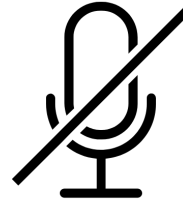
## Everyone:



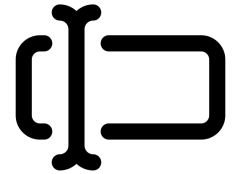
**Closed captioning** is available



Share your **video** if possible



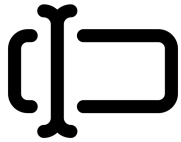
**Mute** yourself when you're not speaking.



**Rename** yourself with your Representation & Pronouns



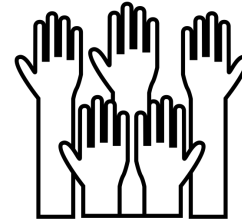
# CAEECC Members Participation:



**Rename** yourself to “C  
- [Name],  
[Organization]”



Please **raise your hand** to enter the queue.



If there are many folks with raised hands, please limit yourself to **1-2 questions**. If there’s time, we’ll return to your remaining questions. *If CAEECC Members have more questions than time allows, please **use the Slido Link** to uplift your remaining questions.*

*Please enter your name when using Slido.*



# Non-CAEECC Member Participation:

slido

Participate in Questions & Input via Slido

Go to [Slido.com](#) and enter code [#3207076](#)

Questions & Input can be added **at any point** during the PA presentation. There is a 300 character limit. Use replies to add on if you need more space.



Please **tag** your Questions according to the PA Presenter (i.e. PG&E or SoCalREN), so we can address your questions accordingly.



Questions can be **upvoted** to uplift common questions. **Due to limited time, only a few questions may be addressed during the meeting.**

The Facilitator will use upvotes and facilitator discretion in selecting questions. All questions will be included in the Meeting Summary. PAs will be asked to respond in the Meeting Summary.

# Zoom Webinar & Attendee Participation

**Non-CAEECC Members are *Attendees* in this Zoom Webinar** except *Presenters*

Messaging:


- Cannot Direct Message other Attendees
- ✓ Can chat Everyone
- ✓ Can Direct Message a Host/Panelist

Member Transparency

- ✓ Lead CAEECC Members renamed with “C - [Name], [Organization]”

Due to time limitations, we may not be able to answer all questions.

Unanswered questions will be noted in the Meeting Summary and will be answered offline.



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01

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# Overview of Semi-Annual Portfolio Performance Report Reviews

1. Summary across Portfolio
2. Brief Background on PA Presentations

# In May 2024, CAEECC hosted the *Annual* 2023 Portfolio Performance Report Review Goals

1

## Meeting Goal #1

*Identify challenges & opportunities*

2

## Meeting Goal #2

*Identify who might problem solve (CAEECC, Portfolio Administrator (PA), or other) in a timely fashion*

3

## Meeting Goal #3

*Ensure transparent review, tracking, and dialogue of portfolios to maximize cost-effectiveness*

# Today, CAEECC is hosting the *Semi-Annual* 2024 Portfolio Performance Report Review Goals

1

## Meeting Goal #1

*Insight into progress of programs, highlight trends in PA portfolios*

2

## Meeting Goal #2

*Get input from CAEECC on possible course corrections*

3

## Meeting Goal #3

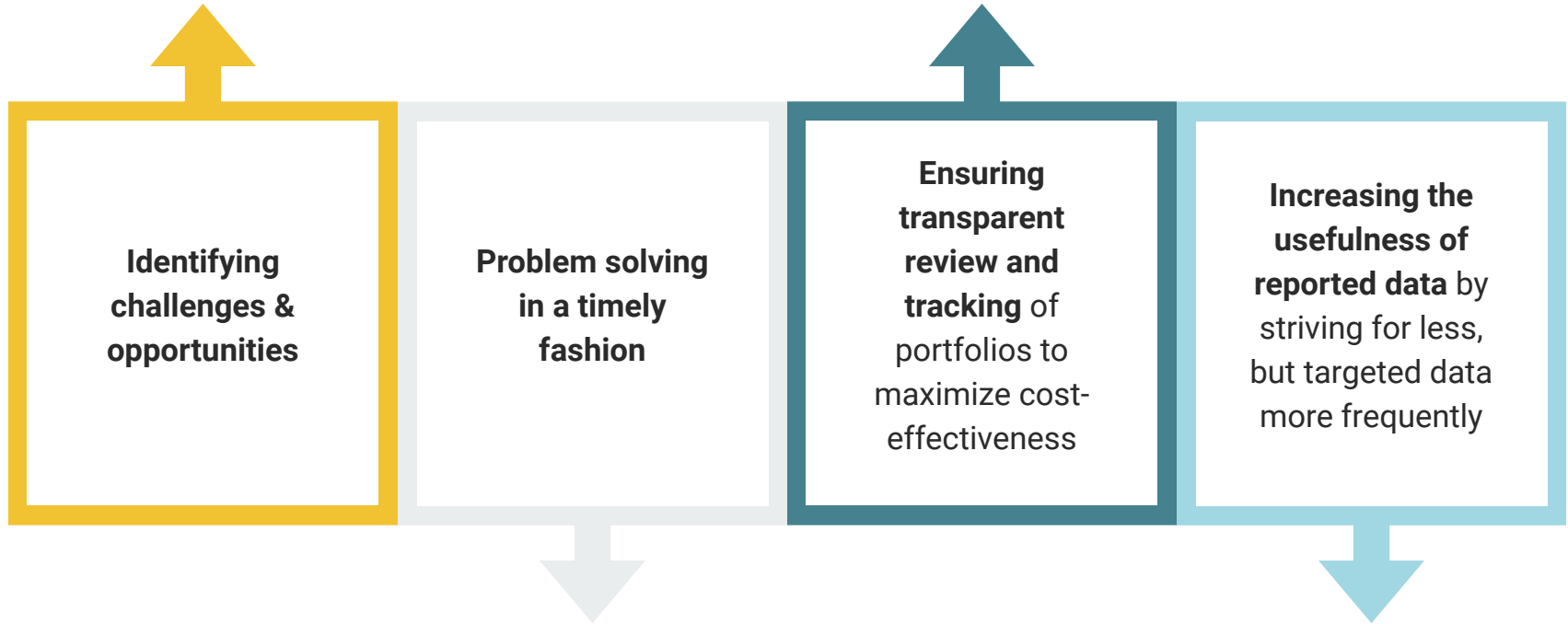
*Bring PA proposals for discussion (at least 3 months prior to filing)*

4

## Meeting Goal #4

*Optional use of Working Groups or Task Forces to tackle challenges raised in the Annual Report*

# Purpose of CAEECC Engagement in Portfolio Review Process





# Summary of Core Metrics

Key Metrics from CAEECC  
Consensus Doc (042420)  
SEC 8.3.1 (p.16)  
[\(Download Word Document\)](#)

D.21-05-031 p.14: Programs with a primary purpose of delivering cost-effective avoided cost benefits to the electricity and natural gas systems.

D.21-05-031 p.14: Programs with a primary objective of supporting the long-term success of the energy efficiency market (e.g., education, workforce, etc.).

D.21-05-031 p.14: Programs with a primary purpose of providing energy efficiency to hard-to-reach or underserved customers and disadvantaged communities.

EE Policy Manual v6 p.94: Evaluation, Measurement, and Verification Budget is capped at 4% of overall portfolio budget.

EE Policy Manual v6 p.30 requires cost-effectiveness to be reported with AND without codes and Standards (C&S).

2023 Confirmed Claim Summary Total System Benefit** (\$)	Q1 2024		Q2 2024		Q1 + Q2 2024	
	Total System Benefit (\$)	Total Expenditure (\$)	Total System Benefit (\$)	Total Expenditure (\$)	Total System Benefit (\$)	Total Expenditure (\$)
Resource Acquisition	\$	\$	\$	\$		
Market Support	\$	\$	\$	\$		
Equity	\$	\$	\$	\$		
EM&V	NA	\$	NA	\$		
Codes and Standards	NA	\$	NA	\$		
<b>TOTAL Portfolio</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>		

\*\*TSB was not a PA goal in 2023 and used a different avoided cost calculator version than 2024.

Decision (D).21-09-037, p.22 & 27  
Total System Benefit = The sum of the benefit in \$\$ that an efficiency measure provides to the electric & natural gas systems.

# Summary of Core Metrics

Key Metrics from CAEECC  
Consensus Doc (042420)  
SEC 8.3.1 (p.16)  
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2024 Forecast Estimate	
	Total PA Portfolio
	Total System Benefit (\$)
Q1 and Q2 Claims	\$
Q3 and Q4 Forecast*	\$
Total TSB Forecast Attainment	\$
TSB Goal	\$
TSB Percent of Goal	%
Total Expenditure	\$


Decision (D).21-09-037, p.22 & 27  
Total System Benefit = The sum of the benefit in \$\$ that an efficiency measure provides to the electric & natural gas systems

Q3 and Q4 from internal EOY forecast

# Scope of Regional Energy Networks (RENs)

*([EE Policy Manual v6](#) , p.20-21)*

1. Activities that utilities or CCA program administrators cannot or do not intend to undertake.
2. Pilot activities where there is no current utility or CCA program offering, and where there is potential for scalability to a broader geographic reach, if successful.
3. Activities serving hard-to-reach markets, whether or not there is another utility or CCA program that may overlap.



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# Illustrative Questions

From *CAEECC 2020 Consensus EE Filing Process Proposal Motion* (available on [Meeting Webpage](#))

1. Given all the technical and policy aspects, what is the strategic vision of the PA moving forward?
2. How can we solve for upcoming major technical changes? What are viable options to make up savings in a cost-effective manner? What additional items are related that need to be resolved?
3. What are the new state or CPUC directions that will modify how programs are designed and/or implemented?
4. If there are technical issues, how could we bring in the [California Technical Forum](#)?



02

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# NorCal Performance Review

1. PG&E
2. MCE
3. BayREN
4. Regional Q&A

# Questions & Input

*First from CAEECC Members  
then from the Public*

To access Slido:

- A. Use your smartphone and scan the QR code
- B. Visit [slido.com](https://slido.com) and enter code # **3207076**





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03

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# Southern CA Performance Review

1. SCE
2. SoCalGas
3. SDG&E
4. SoCalREN
5. Regional Q&A



## Lunch

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*Please return in 30 minutes. Thank you!*


04	12:40	<b>Central CA Performance Review</b>	<i>3C-REN and I-REN</i>
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04

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# Central CA Performance Review

1. 3C-REN
2. I-REN
3. Regional Q&A



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05

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## Key Themes

- Significant savings anticipated in 2024 Q3/4
- Fuel substitution showing as negative savings > necessitates look at bill impacts
- EE with Electrification
- Ag/Industrial challenges
- Staff turnover
- Public sector challenges (anticipating more cuts to local gov't)
- SDG&E role change proposal and off-cycle Business Plan App


# Discussion - Facilitator Summary of Segmentation Justification & Program Overlap

## Segmentation

- Exercise seemed redundant and burdensome
- Repeat this exercise?
  - More appropriate venues: information already in CEDARS, Biz Plan applications, and Annual Reports

## Overlap

- Op32 efforts identified a few programs with overlap or that are substantially similar
- PAs already have protocols for customer verification and to prevent double dipping
- Program overlap can actually be beneficial for serving hard-to-reach customers and meeting market needs (noted by 1 PA)
- Continued analysis needs to be done to address the potential for duplicative incentives and TSB claims for a single measure
- Repeat this exercise?
  - More appropriate venues: JCMs, Portfolio Administrator Sector Coordination (PASC)
  - Some PAs suggest additional analysis is needed (e.g. measure level assessments, market channel review)



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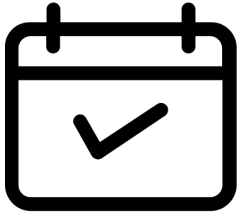
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# Wrap Up

1. Meeting Notes Review Timeline
2. Meeting Evaluation



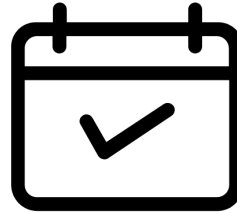
# Meeting Notes, *review timeline*



**11/5 - COB 11/8**

**PAs review meeting notes**

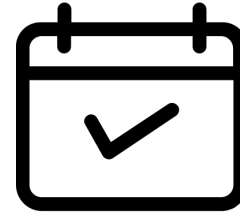
PAs will be asked to respond to unanswered Questions & Input submitted via Slido and the Meeting Summary



**11/11 - 11/18**

**Draft summary posted on CAEECC website**

Draft summary is open to suggested changes



**11/18**

**Final meeting summary posted**

# Live Meeting Evaluation, *how we'd do?*

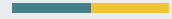
Do you feel this meeting was an inclusive and trusting environment?

- Not at all inclusive and trusting
- Somewhat inclusive and trusting
- Very inclusive and trusting

Do you feel this meeting was effective and relevant?

- Not at all effective and relevant
- Somewhat effective and relevant
- Very effective and relevant

What worked well? How can we improve?



# Thank you!