**Energy Efficiency Third Party Solicitations**

**Semi-Annual Stakeholder Meeting**

**March 16, 2023 8:30 am to 12:15 pm**

**Virtual Meeting**:[Click here to join the meeting](https://teams.microsoft.com/l/meetup-join/19%3ameeting_N2M1Yzc2ODUtNjkwNy00Nzc1LTg0NDEtODQ4N2Q0ZDlkNjhm%40thread.v2/0?context=%7b%22Tid%22%3a%22a2e7980c-11ea-4838-8f1a-2f497d8c4072%22%2c%22Oid%22%3a%22a066f0ad-a0b4-4734-a35a-069844061b4f%22%7d)

**Meeting ID**: 232 534 475 756 **Passcode**: vJYJva

| **Start Time** | **Min** | **Session** | **Objectives** | **Presenter/Facilitator** |
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| 8:30 | 15 | Opening | *Introductions and agenda*   * Meeting purpose and goals * Solicitations process updates | Alison LaBonte  CPUC Energy Division |
| 8:45 | 15 | *Session 1*  EE Decision and Trends | *What’s new?*   * EE Decision * Trends with smaller solicitations, including Equity, Market Support | Alison LaBonte  CPUC Energy Division |
| 9:00 | 30 | *Session 2*  Independent Evaluators’ Semi-Annual Report December 2022 | *Looking Back*   * IE observations on solicitations process from April 2022 through September 2022 * Effective practices across IOUs | Elizabeth T. Lowe  Independent Evaluator  Barakat Consulting, Inc |
| 9:30 | 60 | *Session 3*  IOU Portfolio Update &  Upcoming Solicitations | *IOU Updates*   * Solicitations schedule updates * Process Improvements * Changes based on the new EE decision | Kellvin Anaya, SCE  Emma Ponco, SoCalGas  Matt Braunwarth, PG&E  Sandra Baule, SDG&E |
| 10:30 | 5 | **Break** | | |
| 10:35 | 40 | *Session 4*  CEDMC Member Panel | *Stakeholder Observations*   * Continuing the Discussion: The Value of Individual Feedback for Unsuccessful Bids * Supplier Diversity Goals: Opportunities for Continued Improvement * Revisiting Key Performance Indicators | Facilitator: Clark McIsaac, CA Efficiency + Demand Management Council   * + Kim Rodriguez, Resource Innovations   + Jim Dodenhoff, Silent Running   + Ying Wang, Okapi Architecture |
| 11:15 | 40 | *Session 5*  Independent Evaluator Panel | *Independent Evaluator Observations*   * One-Stage or Two-Stage solicitations? * Small/Diverse Business Enterprise Participation in Solicitations and Implementation * Compensation Structures for Equity and Market Support Programs | Facilitator: Ely Jacobsohn, CPUC Energy Division   * Kim Crossman, GreatWork Energy * Don Arambula, Don Arambula Consulting * Richard Milward, MCR * Elizabeth T. Lowe, Barakat Consulting, Inc. |
| 11:55 | 15 | Open Discussion | * Participant engagement * Topics for next meetings |  |
| 12:05 | 10 | Closing | *Post Meeting Items*   * Surveys * Slide deck & meeting minutes to CAEECC |  |
| 12:15 |  | **Adjourn** | | |