



Full CAEECC Quarterly Meeting #45

Hosted by the California Energy Efficiency Coordinating Committee (CAEECC)

Meeting Date: 2/11/2024

Last updated Feb 10, 2025



Welcome & Background

Introductions + Agenda

How to Participate

Welcome & Background

Introductions & Agenda

Welcome!

Virtual Crew:

Suhaila Sikand to read out attendee list



San Francisco Crew:

Katie Abrams to read out attendee list



Los Angeles Crew:

Michelle Vigen Ralston to read out attendee list



Welcome!

View Details in Agenda Document

11:30 Bring your own lunch & mingle
for In-Person Attendees

12:15 **Welcome & Background**

12:30 **Policy & Regulatory Updates**

1:30 **CAEECC Equity Actions**

break

2:00 **2026 Business Plan Applications**

2:45 **SDG&E Strategic & Business Plan
Off-Cycle Application**

3:30 **Main Assembly Wrap Up**

3:45 **Happy Hour**



Meeting Goals

1

Discuss policy and regulatory updates, including impacts on CAEECC and Mid-Cycle Advice Letters (MCAL) development

2

Discuss and provide suggestions for the 2026 Business Plan Application template

3

Gather stakeholder feedback on SDG&E Strategic & Business Plan Off-Cycle Application

Welcome & Background

How to Participate

Tri-Venue How-To

A. Emcees:

1. **Virtual** (Suhaila Sikand); **SF** (Katie Abrams); **LA** (Michelle Vigen Ralston)
2. We'll ask for virtual member comments first

B. Use chat only for meeting tech issues - not substantive comments

C. To speak

1. Raise your hand (Virtual via Reactions > Raise Hand) (SF and LA via flipping tent card)
2. Introduce yourself before speaking (i.e. *I'm Suhaila Sikand representing Common Spark Consulting dialing in Virtually. My question is...*)
3. In person - stand near a stationary mics (no handhelds)

D. No side conversations – they will be heard online

We're joining from ONLINE and IN-PERSON



SF Emcee:

Katie

Virtual Emcee:

Suhaila

LA Emcee:

Michelle

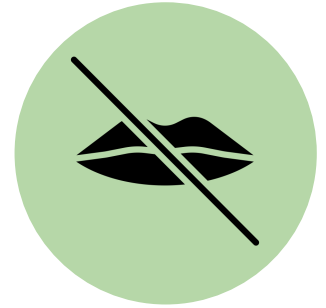


Chat is only for technical issues.
No substantive comments.



All Attendees:

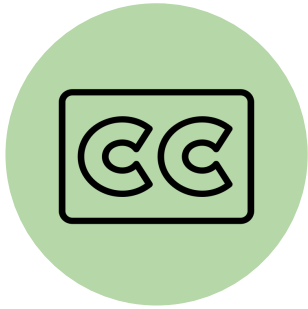
Reactions +
Raise Hand



In-Person:

No side
conversations!

Virtual Participants



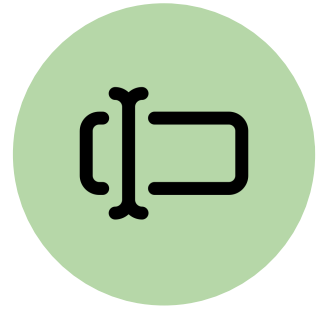
Closed captioning is available



Share your **video** if possible



Mute yourself when you're not speaking.



Rename yourself with your Representation & Pronouns

How the Public Can Participate

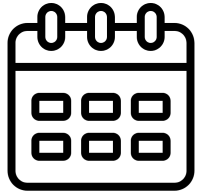
These are the dedicated Public discussion opportunities, as indicated on the agenda with “*”:

- * 2026 Business Plan Applications: Context/Presentation on filing and timeline for feedback
- * SDG&E Strategic & Business Plan Off-Cycle Application: Update & Q&A for SDG&E’s Application
- * Main Assembly Wrap up: Q2 Full CAEECC Meeting Proposed Topics

During the dedicated Public discussion times, the Public may participate by raising their hand to speak



Groundrules



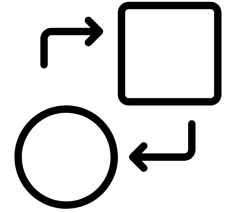
Attend all meetings



Do your homework



Materials are posted 5 days in advance



Propose alternatives



Proposed Meeting Norms

1. Make space, take space (share the mic).
2. Stories shared here stay here; what is learned here leaves here.
3. Share your unique perspective: share your unpopular opinion!
4. Generative thinking: "yes, and" instead of "yes, but".
5. Listen from the "We", speak from the "I".
6. Offer what you can; ask for what you need.
7. Be inquisitive.
8. Assume best intent.
9. Be empowered to share impact.

Welcome & Background

Co-Chair and Membership Update

Welcome New Co-Chairs! + CEDMC Departs

Structure & Composition

Facilitation

Team

Birch Road Consulting; Common Spark Consulting; Raab Associates; Gemini Energy Solutions

Co-Chairs

1 PA: SDG&E
1 Non-PA: The Energy Coalition

Advocates - 3

1. Natural Resources Defense Council
2. Sheet Metal Workers Local 104
3. Small Business Utility Advocates

Implementers - 4

1. Center for Sustainable Energy
2. CodeCycle
3. San Joaquin Valley Clean Energy Organization
4. The Energy Coalition

Portfolio Administrators (PA) - 13

1. Community Choice Aggregators (2): MCE and RCEA
2. Investor-owned Utilities (4): PG&E, SCE, SDG&E, SoCalGas
3. Regional Energy Networks (7): 3CREN, BayREN, I-REN, SoCalREN, and SDREN

+

Government - 2; Ex-officio - 3

1. City of SF Dept of Environment
2. Local Government Sustainable Energy Coalition
3. *California Air Resource Board*
4. *California Public Utilities Commission*
5. *California Energy Commission*

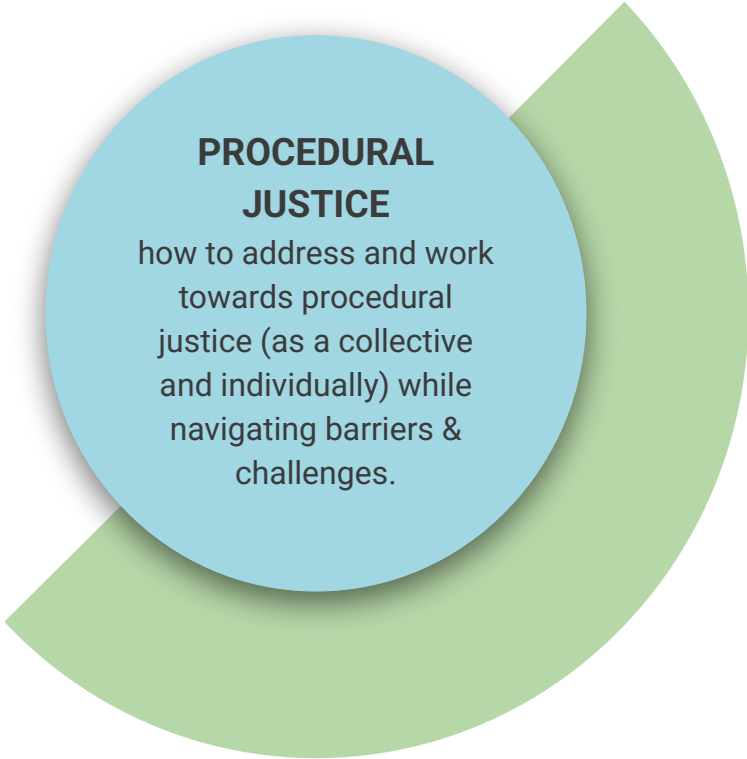
Welcome & Background

Recap of DEI Training Plan

A graphic consisting of a central orange circle with a yellow semi-circular arc behind it, pointing to the right.


COMMUNITY ENGAGEMENT

when, how and why to
engage communities,
being transparent about
intent and purpose

A graphic consisting of a central light blue circle with a light green semi-circular arc behind it, pointing to the left.

PROCEDURAL JUSTICE

how to address and work
towards procedural
justice (as a collective
and individually) while
navigating barriers &
challenges.



From your experience and learnings in our recent DEI trainings, are there any next steps or actions you are inspired to take at your organization/in your work?



Dimensions of Equity Sessions

Session 1

Recognition and Restorative Equity

We hope this session contributed to your **motivation and understanding of how equity is critical to achieving our EE goals** and that without it we are without savings, economic resilience, community development

Session 2

Distributional Equity

We hope this session unveiled the **ways in which our programs are and are not reaching the people** who can most benefit from them.

Session 3A & B

Community Engagement & Procedural Equity

We hope these sessions clarified what **community engagement can be**, how you can include, involve, and co-lead, as well as **how to integrate transparency and power of decision-making into your work**

Policy & Regulatory Updates & Discussion

Governor's Executive Order N-5-24

Closing of EE Proceeding R.13-11-005

Progress Update on Mid-Cycle Advice
Letters

Policy & Regulatory Updates & Discussion

Update on Governor's Executive Order N-5-24

Regarding affordability of customer energy bills

Expected Outcome: *Members and stakeholder awareness*

Policy & Regulatory Updates & Discussion

Update & Discussion regarding Closing of EE Proceeding (R.13-11-005)

Expected Outcome: Members discuss possible impacts to CAEECC

CPUC Energy Division Updates

Coby Rudolph, Supervisor – Energy Efficiency Procurement and Portfolio Management

CAEECC Quarterly Meeting: February 11, 2025



California Public
Utilities Commission

Forthcoming EE Rulemaking Proceeding - Process

1. Opening an Order Instituting Rulemaking (OIR)

- Proposed OIR is published with the agenda for the meeting during which the Commission may vote on it.
- The proposed OIR is not subject to comment prior to vote
- Rules of Practice and Procedure: 7.1(d), 6.1
- If passed by the Commission, the OIR is then served to respondents and known interested persons (Rule 6.1)

2. Once the OIR is voted and approved:

- Proceeding number is assigned, and the OIR is published and filed in the docket. Commissioner and ALJs assigned.
- Parties may file comments (if any) to OIR (Rule 6.2). Any person may obtain party status by filing comments to the OIR (Rule 1.4(a)(2)).
- Pre-hearing Conference (PHC) scheduled .
- What happens at a Pre-hearing Conference?
 - Procedural matters (see Rule 7.2) including schedule, scope, and any other matters specified in the ruling setting the PHC.
 - Who will attend: Respondents, parties and interested people.
- Scoping Memo Issued after PHC
 - Issued by the Assigned Commissioner, in consultation with the assigned ALJ.

Join the discussion, raise your hand (in Zoom or in person) to join the queue

1 **Member-only Discussion** (20min)

Policy & Regulatory Updates & Discussion

Progress Update & Discussion on Mid-Cycle Advice Letters (MCAL)

Expected Outcome: *Members and stakeholder awareness of MCAL development*

Mid Cycle Advice Letter (MCAL) Required Content

D.21-05-031 OP 10: Each year on September 1 in the odd years when the energy efficiency potential and goals have been adopted by the Commission, each energy efficiency program administrator shall file either a portfolio true-up (prior to the start of a four-year portfolio) or a mid-cycle review (in year two of a four-year portfolio) Tier 2 advice letter adjusting its technical inputs, forecasts, and portfolio to account for the changes in energy efficiency potential and goals...

Pg 42: The purpose of these advice letters is not to adjust authorized budgets, which will still be adopted in the four-year portfolio application process.

True Up Advice Letter (2024-2025)

Required Material:

- ...must **meet the TSB** for the four years, adjusted by the updated TSB for the remaining period of the portfolio.
- ...must **meet or exceed a forecasted TRC ratio of 1.0** for the resource acquisition segment of the portfolio (with the exception of RENs).
- The equity and market support segments of the portfolio, combined, **must not exceed 30%** of the total budget (with the exception of RENs).
- For IOUs: the **statewide and third-party contribution percentage requirements must be met.**
- The advice letters also must include a report on the progress against metrics relevant for each segment of the portfolio.

Mid Cycle Advice Letter (2026-2027)

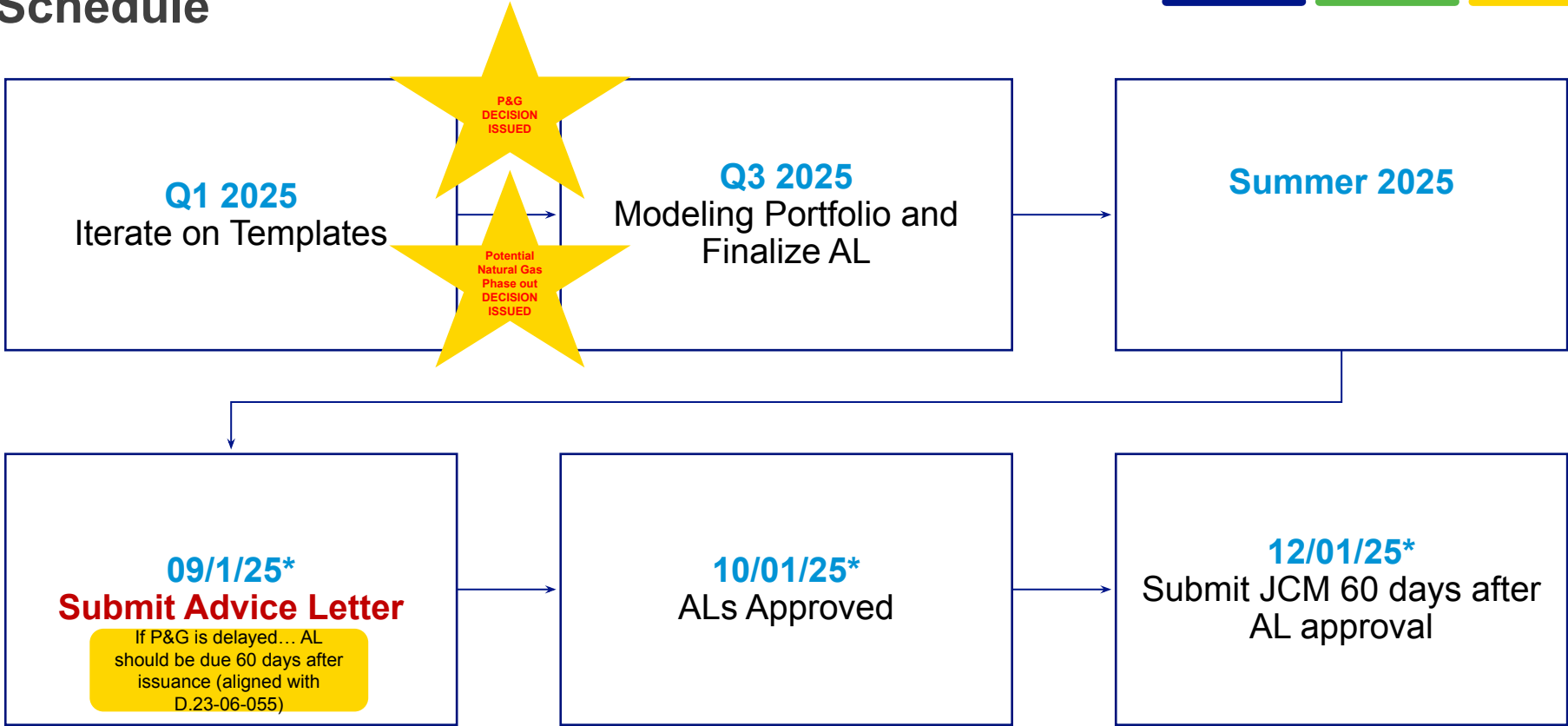
Everything in the TUAL +

Appendix A: Community engagement indicators
OP 24. Portfolio administrators shall develop indicators to measure community engagement ... and report on the adopted community engagement indicators in their annual reports.

Appendix B: Response to Recommendation
OP 16. ... portfolio administrators shall include specific descriptions of how they have incorporated or otherwise addressed impact evaluation recommendations.

(Dicta at 32 "We delegate to Energy Division staff to determine which studies should be addressed in the mid-cycle advice letters")

Mid Cycle Advice Letter (MCAL) Expected Schedule





CAEECC Equity Actions

Equity Recommendations for
the Near Term

CAEECC Equity Actions

Equity Recommendations for the Near Term

Expected Outcome: Member and stakeholder awareness of next steps for the implementation of Equity Advisory Committee

Near-term Recommendations Presented at 2024 Q4 Meeting

EQUITY-FOCUSED PRACTICES & STANDARDS

Include at upcoming meetings presentations and sharing from PAs on their equity-focused programming practices and standards.

NON-CAEECC MEMBER DIALOGUE

Include in the quarterly meeting structure more opportunities for CAEECC member dialogue with non-CAEECC members, such as inviting more public comment, inviting the public to make announcements, and other changes to support more meaningful public engagement.

EQUITY ADVISORY COMMITTEE

Create a CAEECC Equity Advisory Committee (EAC) to provide guidance and recommendations on EE Portfolio policies, programs, and implementation.

DACAG & LIOB

Invite CPUC ESJ staff, [DACAG](#), and [LIOB](#) as ex-officio members

CAEECC COMPOSITION

Update groundrules to evaluate and diversify (biennially) CAEECC's composition to include: PAs, Implementers, Equity-centered stakeholders representing Communities of Concern, Public Sector & Nonprofit Organizations

Implementing

Not Implementing

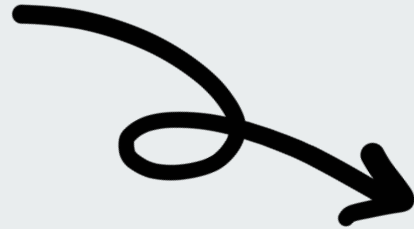



Equity Advisory Committee - Voted in

- CAEECC Members voted to implement an Equity Advisory Committee (76% in favor)
- Further discussion and next steps presented at Q2 Full CAEECC Meeting

Break (15 min)

a view of what's next on the agenda



 breakouts!

2:00	2026 Business Plan Applications
2:45	SDG&E Strategic & Business Plan Off-Cycle Application
3:30	Main Assembly Wrap Up
3:45	Happy Hour



2026 Business Plan Applications

Context

Breakout Discussions

2026 Business Plan Applications

Context on 2026 Business Plan Applications

Expected Outcome: CAEECC Members and stakeholders discuss and make informal suggestions to ED on the elements of the 2026 Business Plan Application template

Quick Context

What's required - see next slide for CPUC Decision language

Templates overview - Ely Jacobsohn to screenshare

Timing - Next filing anticipated Q1 2026 - anticipating 12 applications (4 IOUs, 7 RENS, 1 CCA)!

Link to Decision -

<https://docs.cpuc.ca.gov/PublishedDocs/Published/G000/M385/K864/385864616.PDF>

Current cycle's filing template (to be updated by ED for 2026 Business Plan filing) - available on CAEECC website:

<https://www.caeec.org/cpuc-documents>

D.21-05-031 Guidance: Ordering Paragraph 5

5. All current energy efficiency program administrators shall file applications on February 15, 2022 for program year 2024, and every four years after that, containing the following elements:

(a) A business plan to cover an eight-year period. The business plan shall serve as a strategic plan for the energy efficiency efforts of the program administrator, and shall contain sector-level strategies, metrics, and an eight-year budget.

(b) A four-year program portfolio, beginning with program year 2024. This portion of the application shall contain: detailed sector and program strategies; annual budgets, totaling to a four-year revenue requirement; cost effectiveness showings over the four-year period; and implementation plans, or links to them, for all programs that are currently operating or planned to operate during the four-year portfolio period, with the exception of thirdparty programs where the contract has not yet been awarded.

(c) The technical inputs given in Table 2 of this decision.



D.21-05-031 Guidance: Ordering Paragraph 6

6. All current energy efficiency program administrators shall, in preparing their applications, utilize the template that will be developed and maintained by Commission staff, in coordination with stakeholders, and posted to the Commission's web site by no later than September 30, 2021, for the next filings due February 15, 2022. A draft of the template is included as Attachment A to this decision.



Breakout Questions

1. What are major pain points of the application development process that, if feasible and adjusted, would yield substantial PA time and/or resource savings?
2. For reviewers, what is missing and/or difficult to evaluate from the applications?
3. What recommendations do you have to improve or otherwise streamline the application development, submission, and/or review processes?
4. Are there models of applications used elsewhere that we should consider replicating in part or in whole?

Breakout Discussion

SF, LA, & Virtual



30 MINUTES - DISCUSS

Scan here for the breakout discussion deck. Take notes and be prepared to share key takeaways!



<https://tinyurl.com/yryvmsvh>



3 MINUTES - SHARE OUT

1 minute per location



Breakout Questions

1. What are major pain points of the application development process that, if feasible and adjusted, would yield substantial PA time and/or resource savings?
2. For reviewers, what is missing and/or difficult to evaluate from the applications?
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Breakout - Key Takeaway Shareouts

[will be populated live during the meeting by a brave volunteer from each breakout room]

SDG&E Strategic & Business Plan Off-Cycle Application

Update

Q&A

SDG&E Strategic & Business Plan Off-Cycle Application

SDG&E Update

Expected Outcome: Gather stakeholder feedback and respond to questions



CAEECC PRESENTATION

Overview of SDG&E's 2025 Strategic & Business Plan Application

February 11, 2025



Note: information within this presentation is a proposal until a Decision is issued on SDG&E's forthcoming Application.

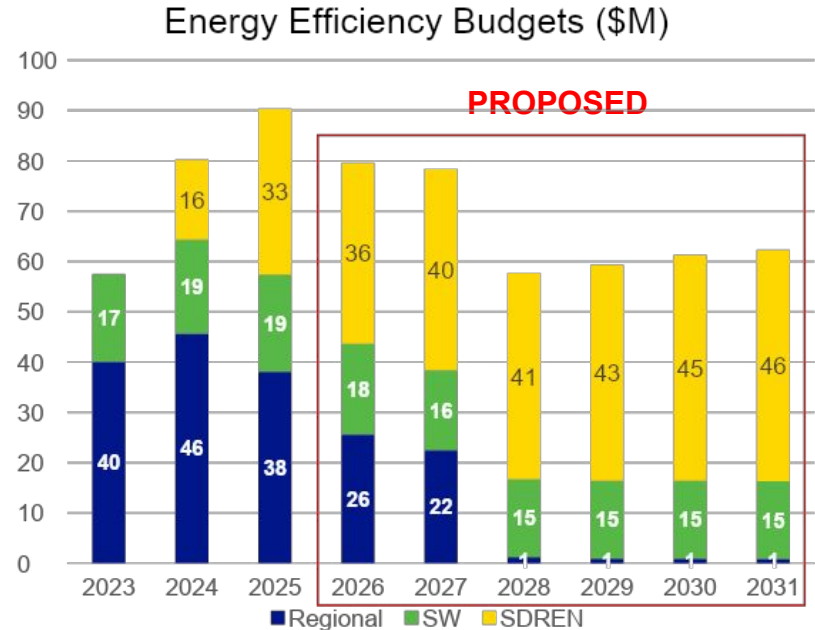
What is SDG&E Asking for in its Application?



- **SDG&E is requesting to close its regional programs.**
- **SDG&E is requesting to become a fiscal agent instead of a Program Administrator.**
 - SDG&E funds statewide lead Program Administrators
 - SDG&E collects and disperses money to San Diego Regional Energy Network
- **SDG&E is requesting the CPUC allow flexible Potential & Goals targets.**

Why is SDG&E Filing its Application?

- **SDG&E is concerned about affordability. SDG&E's proposal would save ~\$300 million over a 6-year period.**
- SDG&E's regional programs have a history of being non-cost effective.
- Through fiscal agency, SDREN will provide energy efficiency to customers who need it the most, and statewide programs touch all sectors.



*Regional and SW figures are derived from SDG&E's proposed Application modeling

Why is SDG&E Filing its Application?

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- SDG&E's regional programs have a history of being non-cost effective.**
- Through fiscal agency, SDREN will provide energy efficiency to customers who need it the most, and statewide programs touch all sectors.

Year	Compliance Cost Effectiveness Score	Statewide Cost Effectiveness Score	Regional Resource Aq. Cost Effectiveness Score
2024 Forecast**	<1.0	1.72	0.66
2023*	0.81	1.32	0.67
2022	1.00	1.25	0.91

*1 of 2 cost effective programs, however, was a legacy new construction program, which that customer base is administered statewide in a Market Support program in today's implementation.

**Based on forecast outlook. To be confirmed when submitting 2024 Annual Report.

Why is SDG&E Filing This Application?

- SDG&E is concerned about affordability. SDG&E's proposal would save ~\$300 million over a 6-year period.
- SDG&E's regional programs have a history of being non-cost effective.
- Through fiscal agency, SDREN will provide energy efficiency to customers who need it the most, and statewide programs touch all sectors.**

Sector Presence if Application is Approved

Sector	Statewide Programs	SDG&E Regional Programs	SDREN Regional Programs
Residential	X		X
Commercial	X		X
Public	X		X
Industrial	X		
Agriculture	X		
Codes & Standards	X	X	X
WE&T	X		X

PROPOSED

What are the Impacts of SDG&E's Application?

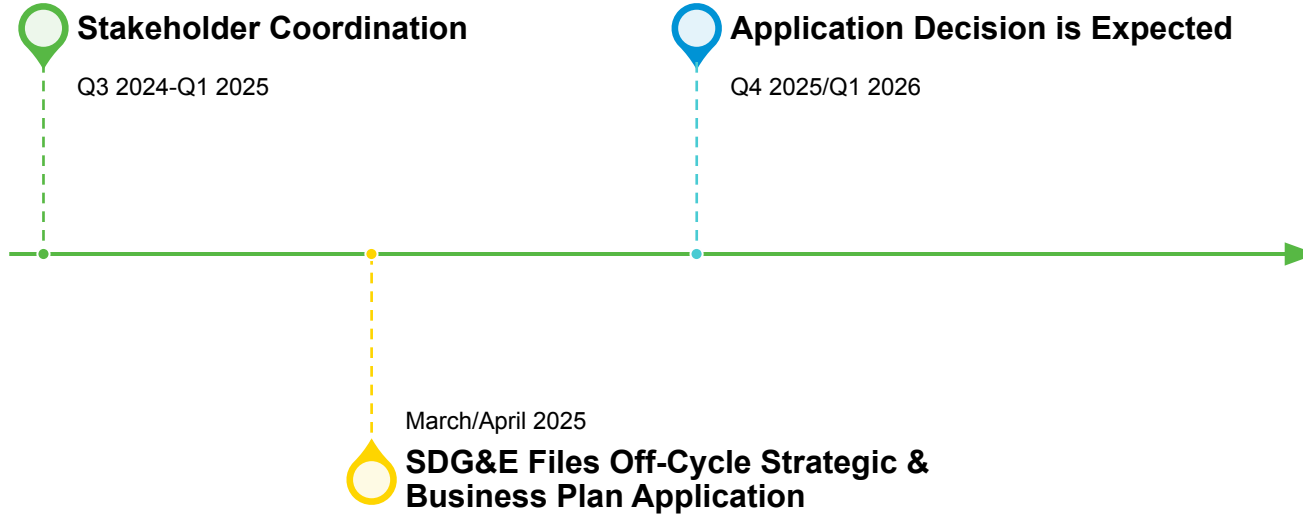
- Approximately \$300 million in savings over a 6-year period (74% reduction) for SDG&E customers resulting from SDG&E not administering regional programs
- SDG&E's Potential & Goals target will need to be flexible

Year	Proposed TSB (\$M)	TSB Goal Target (\$M)
2028	\$39	\$54
2029	\$39	\$55
2030	\$39	\$47
2031	\$39	\$50
Total	\$156	\$206

PROPOSED

*TSB goals adopted in
D.23-08-005*

Expected Timeline





THANK YOU!

Join the discussion, raise your hand (in Zoom or in person) to join the queue

- 1 Member-only Discussion** (15min)
- 2 Public-invited Discussion (15min)

Join the discussion, raise your hand (in Zoom or in person) to join the queue

1 Member-only Discussion (15min)

2 Public-invited Discussion (15min)

05

Main Assembly Wrap Up

Reminders

Evaluations



~January 2025

CAEECC Member-only
Phase 3 DEI Training
Plan

Q1

February 11, 2025

Full CAEECC Quarterly
Meeting #45



Spring 2025

Environmental & Social
Justice Panel on
Community
Engagement

Q2

May 8, 2025

Full CAEECC Quarterly
Meeting #46



June 24, 2025

Annual 2024 Portfolio
Performance Report
Review

Q3

August 13, 2025

Full CAEECC Quarterly
Meeting #47



November 6, 2025

Semi Annual 2025
Portfolio Performance
Report Review

Q4

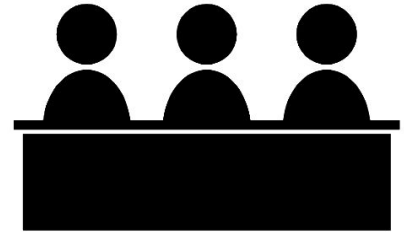
December 9, 2025

Full CAEECC Quarterly
Meeting #48

2025 Meeting Dates

ESJ Panel Update

- Rescheduled to create space for potential SoCal / LA panelists. **ESJ panel will be held mid-March or April 2025**
- Purpose of panel is to hear perspectives of community engagement and outreach for energy (efficiency) programs. PAs can take these insights to develop outreach processes / indicators for Mid Cycle Advice Letters
- Facilitation Team inviting organizations with experience in equity program implementation, community-based outreach, and small-to-medium business experience in the energy space



Q2 Full CAEECC Meeting Proposed Topics

- Full Assembly
 - a. Application update: possible Energy Division update on template and process
 - b. Equity Advisory Committee Update
 - c. Prep for June Portfolio Performance Report Review - template and content revisions
 - d. Update on Order Instituting Rulemaking and EE Proceeding - and Executive Order if applicable
 - e. Discuss Equity & Market Support goals, if applicable
 - f. Update from ESJ Panel
- Optional Assembly
 - a. Update on California Energy Commission Non-Energy Impacts
 - b. Update on Community Based Design Collaborative, or Q3

11/13/24 Meeting Evaluation Scores

Evaluation Question Summaries	Avg.
Objectives of the meeting were accomplished.	4.9
Presentations and background documents were clear and helpful.	5.3
This meeting was an inclusive and trusting environment.	5.0
The facilitators were effective in running the meeting.	5.2
Overall, the meeting format was smooth and effective.	4.9
Overall, this Full CAEECC meeting was successful.	4.8

Scores are 1-6 scale, where 1 is "strongly disagree" and 6 is "strongly agree"; and 3.5 is mid-point of 1-6 scale

Scores based on responses from 17 members and 1 stakeholder

Facilitation Team and Co-Chairs reviewed and debriefed comments from respondents

This Meeting's Evaluation

CAEECC Members are required by Groundrules to complete each Meeting Evaluation.

Members of the Public are encouraged to complete the evaluations.



Evaluations will be sent by
CAEECC Facilitator



Complete evaluations **today** and
latest by Feb 18, 2025 COB



Appendix

PA Solicitation Updates

Appendix A

Portfolio Administrator Solicitation Updates

PG&E 2023 – 2025 Solicitation Schedule

Year		2023												2024												2025											
Quarter		Q1			Q2			Q3			Q4			Q1			Q2			Q3			Q4			Q1			Q2			Q3			Q4		
Month		Jan	Feb	Mar	Apr	Ma y	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	Ma y	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	Ma y	Jun	Jul	Aau g	Sep	Oct	Nov	Dec
Local	2024 Summer Reliability Platform Administrator																																				
Local Res & Comm	Zonal Electrification – Pilot 1																																				
Local Res & Comm	Zonal Electrification – Pilot 2																																				
Local Res	Res. Electrification Equity																																				
Local Comm	Comm. Energy Mgmt. (SEM Expansion)																																				
Local Res	Res. Whole Home Load Management																																				
Statewide WE&T	SW WE&T Career & Workforce Readiness																																				
Statewide Comm	SW HVAC																																				

Legend:	
	RFA Prep
	RFA
	RFP Prep
	RFP
	Contract Negotiation
	AL (if applicable) + Approval + IP

- Recently Launched Programs:**
- 2024 Summer Reliability
 - Zonal Electrification – Contracts #1&2
 - Residential Electrification Equity

- Advice Letters Under Review:**
- Commercial Energy Management SEM Expansion (*under review*)
 - Residential Whole Home Load Management (*pre-submission*)

- Contract Execution:**
- None

- Terminated Solicitations:**
- None

- Kicking-off Negotiations:**
- None

- In-flight Solicitations:**
- None

- Upcoming in 2025:**
- SW WE&T Career & Workforce Readiness
 - SW HVAC

Internal

Solicitation Contact: PMOESolicitations@pge.com

SCE Solicitation Timeline

Segment	Year		2024												2025												2026						
	Quarter		Q3				Q4				Q1			Q2			Q3			Q4			Q1			Q2							
	Month		Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun						
RA	Local Customer Programs	Industrial - Large Customer, Comprehensive Projects	Contracting										AL		IP																		
RA	Local Customer Programs	MAP - All Sectors	Contracting						AL		IP																						
RA	Local Customer Programs	Comprehensive Commercial			Contracting						AL		IP																				
RA	Local Customer Programs	Comprehensive Commercial <i>Phase 2 Negotiations</i>							Contracting						AL		IP																
RA	Local Customer Programs	Residential			Contracting						AL		IP																				
RA	Statewide Programs	Residential - Plug Load Appliances								RFP Prep			RFI		RFP							Contracting			AL		IP						
TBD	Local Customer Programs	TBD: Rolling Gap-Filling Solicitation 1														RFP Prep	RFP																
TBD	Local Customer Programs	TBD: Rolling Gap-Filling Solicitation 2																															

Today

LEGEND:

RFA Prep
RFA/RFI
RFP Prep
RFP
Contract Negotiation
AL (if applicable) + Approval + IP

In-flight Negotiations:

- Industrial
- Comprehensive Commercial Phase 2

AL & IP Development:

- Market Access Program
- Residential
- Comprehensive Commercial Phase 1







Upcoming Solicitations:

- Plug Load Appliances
- Rolling Gap-Filling

SDG&E 2023 – 2025 Solicitation Schedule*

SDG&E contact: Stacie Risley srisley@sdge.com

Year		2023												2024												2025									
Quarter		Q3				Q4				Q1			Q2			Q3			Q4			Q1			Q2			Q3							
Month		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct
Local Commercial	Groceries, Restaurants, Food Storage	AL	AL	AL	AL	RFP	RFP	RFP	RFP	RFP	RFP	RFP	Contract	Contract	Contract	Contract	Contract	Contract	Contract	Contract	Contract	Contract	Contract	Contract	AL	AL	AL	AL	AL	AL	AL	AL	AL	AL	
Local Commercial	Private Institutions, Healthcare					AL	AL	AL	AL	AL	AL	AL	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	AL	AL	AL	AL	AL	AL	AL	AL	AL	AL	
Local Commercial	Lodging					AL	AL	AL	AL	AL	AL	AL	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	AL	AL	AL	AL	AL	AL	AL	AL	AL	AL	
Local Cross Cutting	Market Access Program												RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	RFP	AL	AL	AL	AL	AL	AL	AL	AL	AL	AL	

Legend:	
	RFA Prep
	RFA
	RFP Prep
	RFP
	Contract Negotiation
	AL (if applicable) + Approval + IP

*Subject to change, pending any modifications and/or approvals from the Commission related to SDG&E's Energy Efficiency program administration.

SoCalGas 2025 Solicitation Schedule

IOU	Year		2024												2025											
	Quarter		Q1			Q2			Q3			Q4			Q1			Q2			Q3			Q4		
	Month		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
SoCalGas	Local - All Segments	Innovation Design for EE Activities (Round 1)	AL	AL	AL	AL	AL	AL	AL	AL	AL	AL	AL													
SoCalGas	Local - All Segments	Innovation Design for EE Activities (Round 2)	AL	AL	AL	AL	AL	AL	AL	AL	AL	AL	AL													
SoCalGas	Local - All Segments	Innovation Design for EE Activities (Round 3)																								
SoCalGas	Local - All Segments	Market Access Program (MAP)																								

- Market Access Program for commercial and residential, a one-stage solicitation, in negotiation phase.
- The IDEEA 365 is a recurring competitive procurement process. SoCalGas released the RFP for Round 3 in November of 2024.

LEGEND:
RFA Prep
RFA
RFP Prep
RFP
Contract Negotiation
AL (if applicable) + Approval + IP

Solicitation Contact: EMPonco@socalgas.com



CCR REN Solicitation Update

Year	2025											
Quarter	Q1			Q2			Q3			Q4		
Month	January	February	March	April	May	June	July	August	Sept	October	Nov	Dec
Workforce Education and Training												
Residential Equity												
Commercial												
Codes and Standards	Dev. RFQ	RFQ	Contract									
Regulatory and Technical Support												
Customer Relationship Management Solution	Develop RFP	RFP	Rank, Interview	Award and NTP								
EM&V	Develop RFP	RFP	Rank, Interview	Award and NTP								

 Currently Under Contract

- County of San Luis Obispo partners with Public Service, a web based procurement service which allows the public to review opportunities with the County:
 - Review competitive solicitations.
 - Register as a vendor to respond and receive notices of competitive solicitations.
 - Respond and present offers to solicitations.
 - All competitive solicitations are available to the public at <https://www.slocounty.ca.gov/departments/central-services/purchasing-services/services/bid-rfp-opportunities>
 - For questions contact TKeith@co.slo.ca.us or JGarbayo@co.slo.ca.us

RuralREN North Solicitation Timeline

Active Solicitations:

RFP for Finance Program Design, closes February 28, 5pm

Submit to procurement@redwoodenergy.org

More information: <https://www.caeecc.org/ruralren-north>

