



October 28, 2024

MCE

Semi-Annual
Performance Review



Achievement and Forecast Summary

	2023 Confirmed Claim Summary Total System Benefit** ()	Q1 2024		Q2 2024		Q1 + Q2 2024		2024 Forecast Estimate	
		Total System Benefit ()	Total Expenditure ()	Total System Benefit ()	Total Expenditure ()	Total System Benefit ()	Total Expenditure ()	Total PA Portfolio	Total System Benefit ()
Resource Acquisition	6,320,537	302,161	376,335	563,352	544,263	865,512	920,598	Q1 and Q2 Claims	865,512
Market Support	0	0	89,102	0	119,467	0	208,569	Q3 and Q4 Forecast*	11,857,261
Equity	305,815	203,955	294,975	119,788	1,269,688	323,744	1,564,663	Total TSB Forecast Attainment	12,722,773
EM&V	0	NA	5,939	NA	6,865	NA	12,804	TSB Goal	23,601,101
Codes and Standards	NA	NA	NA	NA	NA	NA	NA	TSB Percent of Goal	54%
TOTAL Portfolio	6,626,352	506,116	767,351	683,140	1,884,197	1,189,256	2,706,725	Total Expenditure	10,500,000

Claims Summary by Sector

		Q1 + Q2					Q1+Q2 Total	
		Agricultural	Commercial	Cross-Cutting	Industrial	Public		Residential
TSB		\$0	\$865,512	\$0	\$0	NA	\$323,744	\$1,189,256
GHG		0	1,347	0	0	NA	3,794	5,141
kWh	Annual Gross	0	1,014,634	0	0	NA	22,920	1,037,555
	Annual Net	0	893,715	0	0	NA	17,127	910,843
	Lifecycle Net	0	9,123,979	0	0	NA	399,495	9,523,475
Therms	Annual Gross	0	61,560	0	0	NA	13,189	74,750
	Annual Net	0	40,014	0	0	NA	10,647	50,662
	Lifecycle Net	0	197,864	0	0	NA	231,947	429,812
kW	Annual Gross	0	109	0	0	NA	58	167
	Annual Net	0	97	0	0	NA	45	143

Third Party Vendor Support and Implementation

Industrial, Agricultural

CLEAResult

Alternative Energy Systems Consulting (AESC)

Commercial

CLEAResult

Alternative Energy Systems Consulting (AESC)

Resource Innovations

Residential

Association for Energy Affordability (AEA)

Franklin Energy

CLEAResult

Alternative Energy Systems Consulting (AESC)

Cross-Cutting

Association for Energy Affordability (AEA)

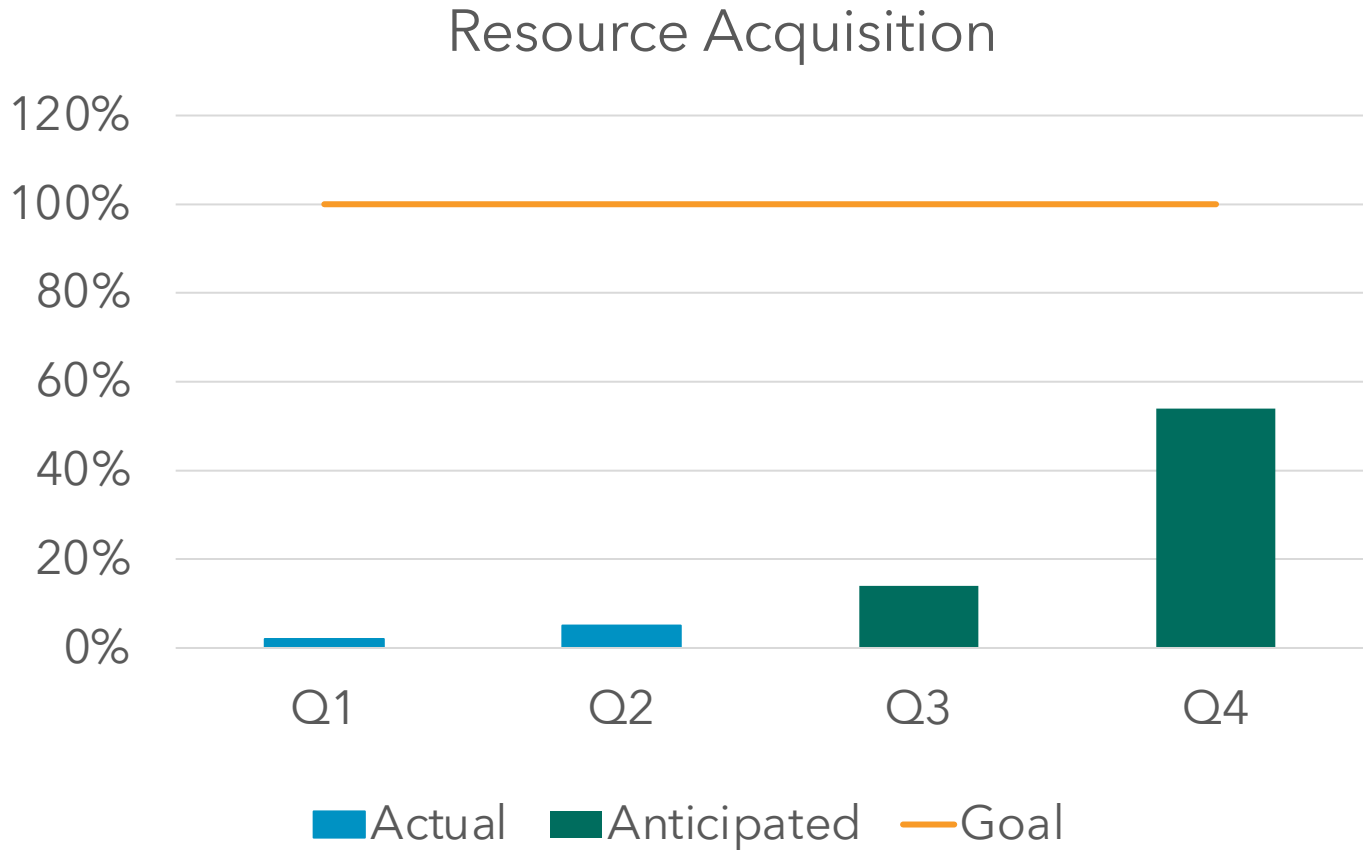
Strategic Energy Innovations (SEI)

Evaluation, Measurement & Verification

Evergreen Economics

Cadmus Group

Quarterly Progress towards TSB Goals



- Several programs only calculate savings toward the end of the year - contributing to the large increase in Q4.
- Difference between goals and projections primarily a result of adjusting forecast for the Market Access Programs.



Recent Developments

- MCE's Commercial Equity Program, "Small Business Energy Advantage," launched in September 2024.

Segmentation Justification and Program Overlap

Was the recent Segmentation Justification exercise helpful to clarify any aspect of your portfolio and its operation? If so, please share relevant conclusions.

This exercise likely clarified the segmentation approach for stakeholders by presenting the information in a more digestible format. MCE encourages the CPUC to collect feedback from stakeholders on this question.

Would you recommend any aspect of it be repeated? If so, with what regularity or with what trigger?

Yes, following a new application approval.

Was the recent Program Overlap Advice Letter helpful to clarify any aspect of your portfolio and its operation? If so, please share relevant conclusions.

This exercise did not necessarily present PAs with new information as the content was already part of on-going JCM coordination.

Would you recommend any aspect of it be repeated? If so, with what regularity or with what trigger?

MCE would not recommend that we repeat this exercise and instead rely on JCMs.

Current Pipeline by Sector

		Q3-Q4 Pipeline					Total Q3-Q4 Projections	
		Agricultural	Commercial	Cross-Cutting	Industrial	Public		Residential
TSB		\$271,793	\$8,944,135	\$0	\$623,643	NA	\$1,693,947	\$11,533,517
GHG		1,277	40,389	0	2,816	NA	7,649	52,082
kWh	Annual Gross	380,807	12,531,572	0	873,782	NA	2,373,378	16,159,540
	Annual Net	335,425	11,038,122	0	769,649	NA	1,773,510	13,916,706
	Lifecycle Net	3,642,129	119,854,789	0	8,357,050	NA	22,699,525	154,553,492
Therms	Annual Gross	4,268	140,444	0	9,793	NA	26,599	181,103
	Annual Net	2,774	91,289	0	6,365	NA	21,472	121,900
	Lifecycle Net	25,901	852,336	0	59,430	NA	161,425	1,099,092
kW	Annual Gross	40	1,302	0	91	NA	247	1,679
	Annual Net	35	1,147	0	80	NA	184	1,446
Expenditures		\$155,866	\$5,844,956	\$467,597	\$389,664	NA	\$935,193	\$7,325,679



Thank you!



mceCleanEnergy.org
info@mceCleanEnergy.org