



County of Los Angeles
INTERNAL SERVICES DEPARTMENT

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“To enrich lives through effective and caring service”

**ORA DATA REQUEST No. ORA-A1701013-SoCalREN001
CPUC Docket A.17-01-013, et al**

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Re: SoCalREN Response to ORA Data Request No. ORA-A1701013-SoCalREN001

DATA REQUEST

Organizational Structure

Provide copies of all monthly, quarterly, and annual management and accounting reports regarding your energy efficiency portfolio and programs used at management levels such as Board of Supervisors, Board of Supervisors’ Deputies, Executive Director, General Manager, and Manager level for the years 2014 through 2017 (year-to-date).

SoCalREN Response:

Please find the attached folder titled “SoCalREN Historical Monthly Reports” which is provided as an attachment through the FTP site link.

- 1) Provide current organization charts for every department that has employees funded in whole or in part by energy efficiency balancing accounts.

SoCalREN Response:

Please see Appendix A of this data request for LA County’s ISD organization chart and management structure. Organizations that specifically provide support to SoCalREN are highlighted in yellow.

- 2) Provide a position description for all current positions funded in whole or in part by energy efficiency balancing accounts.

SoCalREN Response:

Please find the attached folder “LA County ISD Position Descriptions” which is provided as an attachment through the FTP site link for all position descriptions within LA County ISD that support in part the administration and management of SoCalREN.

Historical Number (FTE and Headcount) and Type of Employees

Please refer to the consensus definitions developed in the PA/TURN/ORA budget template (functions definitions tab) for responses to this section. Please provide responses in tabular form.

- 3) Provide total full-time equivalent employees (FTEs) funded by EE balancing accounts by aggregated category and by functional category for each year 2014-2017.

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Historical FTE and Headcount.”

- 4) Provide total headcount of individuals funded by EE balancing accounts by aggregated category and by functional category for each year 2014-2017. [Note: for this response individual that charge to multiple functional categories should be counted once in each functional category]

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Historical FTE and Headcount.”

- 5) Provide a headcount of all individuals who charge any portion of their time to EE balancing accounts for each year 2014-2017. [Note: for this response individuals who charge to multiple functional categories should be counted only once]

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Historical FTE and Headcount.”

Projected Number (FTE and Headcount) and Type of Employees

Please refer to the consensus definitions developed in the PA/TURN/ORA budget template (functions definitions tab) for responses to this section. Please provide responses in tabular form.

- 6) Provide projected total FTEs funded by EE balancing accounts by aggregated category and by functional category for each year of the business plan, 2018-2025.

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tabs titled “Projected FTE and Headcount.”

- 7) Provide projected total headcount of individuals funded by EE balancing accounts by aggregated

category and by functional category for each year of the business plan, 2018-2025. [Note: for this response individuals who charge to multiple functional categories should be counted once in each functional category]

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Projected FTE and Headcount.”

- 8) Provide a headcount of all individuals who charge any portion of their time to EE balancing accounts for each year of the business plan, 2018-2025. [Note: for this response individuals who charge to multiple functional categories should be counted only once]

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Projected FTE and Headcount.”

Historical Employee Costs

- 9) Provide the average fully loaded annual and hourly costs by position for all positions funded in whole or in part by energy efficiency balancing accounts for each year, 2014-2017.

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Historical Emp Costs.”

- 10) Provide the full range of fully loaded annual and hourly employee costs by position for each year, 2014-2017.

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Historical Emp Costs.”

Projected Employee Costs

- 11) Provide the projected average fully loaded annual and hourly costs by position for all positions funded in whole or in part by energy efficiency balancing accounts for each year of the business plan, 2018-2025.

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Projected Emp Costs.”

- 12) Provide the projected full range of fully loaded annual and hourly employee costs by position for each year of the business plan, 2018-2025.

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Projected Emp Costs.”

Contract Management Employees (FTE and Headcount) and Costs

- 13) Provide (in tabular form) total number of employees, total FTEs, and total costs in the contract management functional category funded by EE balancing accounts for each year 2014-2017 (year-to-date).

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Contract Management.”

- 14) Provide projected total FTEs and projected total costs in the contract management functional category funded by EE balancing accounts for each year of the business plan, 2018-2025.

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Contract Management.”

- 15) State the basis for the projection of total FTEs in the contract management functional category funded by EE balancing accounts for each year of the business plan, 2018-2025.

SoCalREN Response:

Costs located in Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Contract Management” were for Vanir Construction who were contingent employees for LAC for services to the REN and other functions. Contract ended on 12/31/2016. SoCalREN has no projected contract management functional category FTE costs for 2018-2025 at this time.

- 16) Provide all analyses you completed investigating the amount and type of contract management resources needed in the business plan period, 2018-2025, in order to comply with Commission Decision 16-08-019.

SoCalREN Response:

As a non-IOU PA, this question is not applicable to SoCalREN.

Senior Managerial Employees (FTE and Headcount) and Costs

For the following questions, the term “senior managerial employee” refers to all employees at the manager level or above.

- 17) Provide (in tabular form) the total number of senior managerial employees, total senior managerial FTEs, and total senior managerial costs funded by energy efficiency balancing accounts for the years 2014-2017 (year-to-date).

SoCalREN Response:

Please see Excel file titled “SoCalREN Response to Data Request ORA_A1701013_SoCalREN001_06132017” tab titled “Historical and Projected” for manager level descriptions as well as FTEs for 2014-2017 (year-to-date).

18) Describe the method used to determine the amount of costs for senior managerial employees that charged to energy efficiency balancing accounts for the years 2014-2017.

SoCalREN Response:

As a non-IOU PA, SoCalREN does not administer energy efficiency balancing accounts. This question is not applicable to SoCalREN.

19) State the basis for the method used to determine the amount of costs for senior managerial employees that charged to energy efficiency balancing accounts for the years 2014-2017.

SoCalREN Response:

As a non-IOU PA, this question is not applicable to SoCalREN.

20) Provide all analyses and reports used to determine the amount of costs for senior managerial employees that charged to energy efficiency balancing accounts for the years 2014-2017.

SoCalREN Response:

As a non-IOU PA, this question is not applicable to SoCalREN.

21) Describe the approval process used in determining the amount of senior managerial employee costs charged to energy efficiency balancing accounts.

SoCalREN Response:

As a non-IOU PA, this question is not applicable to SoCalREN.

22) Provide written copies of all approvals for the allocation of senior managerial employee costs charged to energy efficiency balancing accounts, in force during the period 2014-2017.

SoCalREN Response:

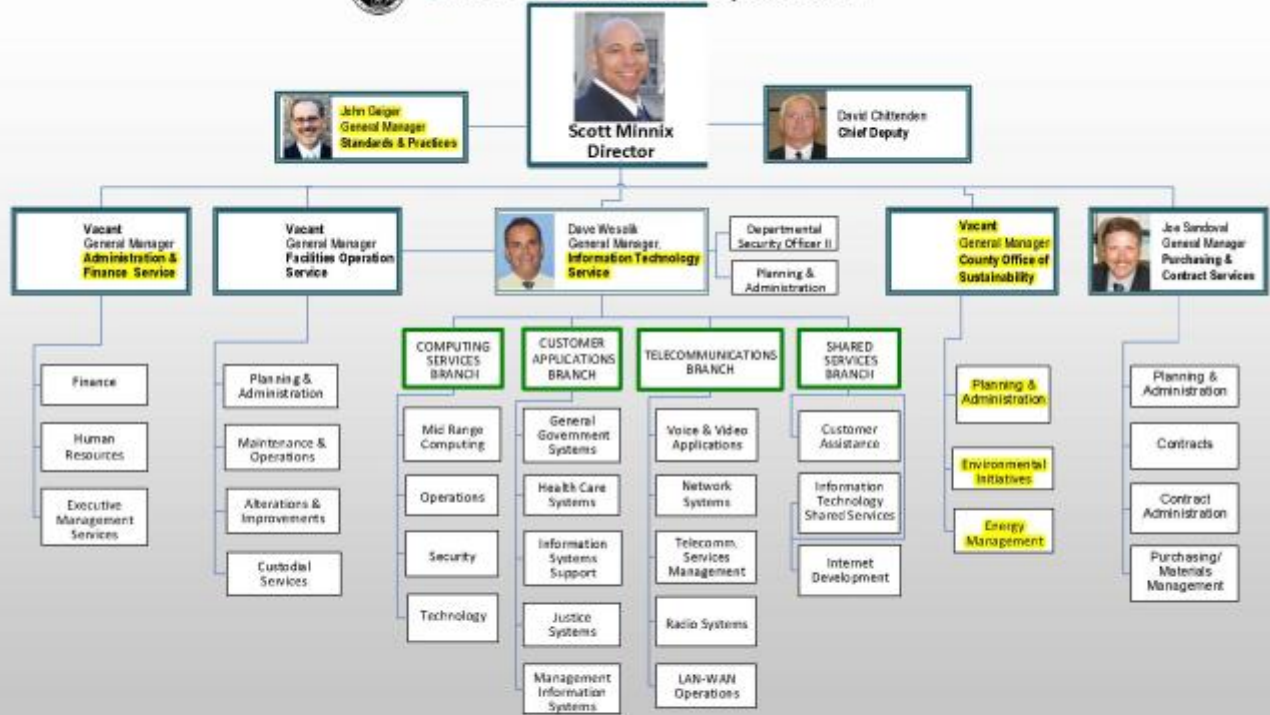
As a non-IOU PA, this question is not applicable to SoCalREN.

END OF DATA REQUEST

APPENDIX A
County of Los Angeles Internal Services Department Organization
Chart and Management Structure



Internal Services Department



FY 2016-2017