

A.17-01-013, et al.
2018-2025 EE Rolling Portfolio Business Plan
FIRST SET OF DATA REQUESTS TO
SAN DIEGO GAS & ELECTRIC COMPANY
BY
THE COALITION FOR ENERGY EFFICIENCY
Dated March 22, 2017
Question 35
Submitted: April 7, 2017

35. Does SDG&E intend to shift any incentive funds away from downstream programs to midstream and upstream programs during the 2018-2025 Energy Efficiency Rolling Portfolio Business Plan? If yes, please respond to the following:
- (a) Please describe the anticipated scope of this funding shift, including the amount of funds to be shifted, the sectors involved and the current downstream programs expected to be affected by this shift in funding.
 - (b) Please describe the purpose and justification for this funding shift, including the evidentiary basis for the justification.
 - (c) Provide any correspondence, notes, memos, emails, reports, studies, or other documents related to the decision to shift incentive funds away from downstream programs to midstream and upstream programs.
 - (d) For budget years 2014, 2015 and 2016, what was the percentage of energy efficiency funding allocated to (a) downstream programs; (b) midstream programs; and (c) upstream programs?
 - (e) Under the 2018-2025 Energy Efficiency Rolling Portfolio Business Plan, what is the percentage of energy efficiency funding allocated to (a) downstream programs; (b) midstream programs; and (c) upstream programs?

SDG&E Response:

- a) D.16-08-019 requires that all midstream and upstream programs are to be administered as Statewide programs to be funded with at least 25% of the portfolio budget (OP 6). Therefore, SDG&E will provide a minimum of 25% of its 2018-2025 budget to midstream/upstream programs.

In addition, D.16-08-019 OP 12 directs the utility to transition 60% of the portfolio budget to be outsourced to third parties by 2020. Third party implementers may propose upstream/midstream or downstream programs.

Therefore, with the funding requirements for both the statewide and third party programs, it is unknown at this time how much will be budgeted for upstream, midstream and downstream programs.

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- b) Please refer to a) above.
- c) Given the response to a), there are no relevant documents since the funding of these programs are dictated by the Commission's requirements for statewide programs and third party programs.
- d) See attached file.



SDG&E Response to
Coalition of Energy Ef

- e) SDG&E implements programs using various strategies as appropriate to reach the Commission's goals. The strategy utilized by program can vary based on market conditions and barriers by market sector. SDG&E's historic percentage of funding by delivery type are provided in its response to question 35(d). SDG&E's future percentage of funding by delivery type could change over the forecast period as market conditions change, and implementation of statewide and third party programs, see 35(a) for requirements. Details of delivery channel will be outlined in the implementation plans as well as updated in each year's respective September 1 Advice Letter filing.